



KEY QUESTIONS WOMEN SHOULD BE ASKING TO NAVIGATE THEIR FINANCIAL FUTURES

with Leslie Geller, Senior Vice President and Wealth Strategist, Capital Group

Women may underestimate the significant and growing economic force that they represent given the massive amount of wealth that will shift to women over the coming decades. Perhaps this is part of the reason that many women feel underprepared to manage their own finances, especially when thrust into more of a leadership role due to various factors. Join us as we explore how building relationships, asking the right questions and normalizing the financial conversation can help women begin to take greater control of their financial futures.

WHEN: Thursday, March 16th at Noon PT

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QUESTIONS? Contact Marissa Brasko at 323.866.0833 or marissa@jsffinancial.com

ABOUT LESLIE GELLER

Leslie Geller is a wealth strategist at Capital Group. She has 16 years of industry experience and has been with Capital Group for four years. Prior to joining Capital, Leslie was a partner at Elkins Kalt Weintraub Reuben Gartside LLP where she advised high- and ultra high-net-worth clients on all matters related to taxation, wealth transfer and family governance. Before that, she was an associate at Cleary Gottlieb. She received an LLM in taxation from New York University School of Law, a juris doctor from Boston College Law School and a bachelor's degree from Washington and Lee University. Leslie is based in Los Angeles.

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