



WOMEN & RETIREMENT

with S. Katherine Roy, CFP®, Managing Director, Chief Retirement Strategist for Asset Management and Head of the Retirement Insights Strategy team at J.P. Morgan

When planning for retirement, women may end up needing to save even more for retirement compared to men. Why is that and how can women prioritize accounting for that extra cash? The task is certainly not easy, but careful and strategic planning can help to achieve these goals. Join us as we explore data and reasons that lead to the need for extra retirement savings as well as practical tips and advice to prepare for this major milestone. This webinar will be presented on Zoom.

WHEN: Tuesday, June 29 at 10am PST

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EVENT Q&A: To submit a question for Katherine Roy or Jeff Fishman in advance or during the webinar, please email it to marissa@jsffinancial.com.

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QUESTIONS? Contact Marissa Brasko at 323.866.0833 or marissa@jsffinancial.com

ABOUT S. Katherine Roy, CFP®

S. Katherine Roy, CFP®, Managing Director, is Chief Retirement Strategist for J.P.Morgan Asset Management and Head of the Retirement Insights Strategy team. In this role, Katherine leads the development and delivery of retirement insights to financial professionals, plan sponsors and policymakers to improve retirement outcomes.

Katherine is consistently ranked as a top speaker at major industry and firm-specific conferences. She also is frequently quoted in the financial press on a variety of key retirement topics.

Prior to joining the firm in 2011, Katherine was Head of Personal Retirement Planning & Advice at Merrill Lynch where she led retirement planning solutions for wealth management clients, and the advice and guidance programs for plan participants in employer-provided benefit solutions.

Katherine received a B.A. from Yale University, and is a Certified Financial Planner®.

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