

## 2021: WINDS OF CHANGE

*with Brad Rutan, CFA, Investment Product Specialist and Managing Director, MFS Investment Management*

Please join us for our first seminar of the new year as we explore the current state of the markets and the economy and how both continue to be impacted by election results and the ongoing COVID-19 pandemic. This seminar will be presented on Zoom.

**WHEN:** Thursday, January 14, 2021 at Noon PST

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**EVENT Q&A:** To submit a question\* for Brad Rutan or Jeff Fishman in advance or during the seminar, please e-mail it to [marissa@jsffinancial.com](mailto:marissa@jsffinancial.com). *\*We will do our best to cover as many questions as possible, but if your question isn't answered we will respond to you following the call.*

**RSVP:** [Click here to RSVP for seminar](#)

*If you have any questions, please call Marissa at 323.866.0833 or email [marissa@jsffinancial.com](mailto:marissa@jsffinancial.com)*

**About Brad Rutan** Bradford T. Rutan, CFA, is an investment product specialist and managing director leading the retail fixed income product effort on a global basis at MFS Investment Management® (MFS®). He works closely with the portfolio management teams and is responsible for communicating investment philosophy, process and the positioning of MFS fixed income investment strategies, as well as communicating investment perspective to financial advisors, institutional clients and MFS' sales force and relationship managers.

Brad joined MFS in 2006. He previously served as a senior investment product analyst and as an investment product specialist covering growth equities, before assuming his current duties in 2018. He began his career in the financial services industry in 2004 at Putnam Investments. Brad earned a bachelor's degree from the University of Virginia. He holds the Chartered Financial Analyst (CFA) designation from the CFA Institute and is a member of the Boston Security Analysts Society. He also holds Series 6, 7 and 63 licenses from the Financial Industry Regulatory Authority (FINRA).

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