



THE BAD, THE UGLY... AND THE GOOD!

with **Brad Rutan, CFA, Investment Product Specialist and Managing Director,**
MFS Investment Management

Join us as we explore what we are currently seeing in the markets, the economy and the continued impact of COVID-19 on both. This is a virtual seminar that is accessible from wherever you are!

WHEN: Thursday, May 21 at 12pm PST

STEP 1: CONNECT TO AUDIO USING YOUR PHONE

1. Dial in (800) 893 – 7317
2. Enter Code: 6245193

STEP 2: VIEW PRESENTATION ON YOUR COMPUTER

Option 1 PDF: A PDF of the presentation slides will be distributed in a subsequent email

Option 2 Webex: Use the register link below to view presentation slides on Webex during the seminar

EVENT Q&A: To submit a question* for Brad Rutan or Jeff Fishman in advance or during the seminar, please email it to marissa@jsffinancial.com.
**We will do our best to cover as many questions as possible, but if your question isn't answered live we will respond to you following the call.*

RSVP: [Click here to register for the seminar](#)

QUESTIONS: Marissa Brasko at marissa@jsffinancial.com or 323.866.0833

About Brad Rutan

Bradford T. Rutan, CFA, is an investment product specialist and managing director leading the retail fixed income product effort on a global basis at MFS Investment Management® (MFS®). He works closely with the portfolio management teams and is responsible for communicating investment philosophy, process and the positioning of MFS fixed income investment strategies, as well as communicating investment perspective to financial advisors, institutional clients and MFS' sales force and relationship managers.

Brad joined MFS in 2006. He previously served as a senior investment product analyst and as an investment product specialist covering growth equities, before assuming his current duties in 2018. He began his career in the financial services industry in 2004 at Putnam Investments.

Brad earned a bachelor's degree from the University of Virginia. He holds the Chartered Financial Analyst (CFA) designation from the CFA Institute and is a member of the Boston Security Analysts Society. He also holds Series 6, 7 and 63 licenses from the Financial Industry Regulatory Authority (FINRA).

Seminar hosts: Jeff Fishman, Founder, JSF Financial & Bill Gevov, CIMA, Director, MFS Investment Management

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